

**GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)**

FOR THE YEAR 2012

**GENERAL INSTRUCTIONS:**

1. FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.**
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
3. THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
4. THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT A SOFT COPY IN EXCEL FORMAT SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
6. **ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>GOVERNMENT CORPORATION NAME:</b> John Hay Management Corporation	<b>DATE CREATED:</b>
<b>SECONDARY NAME, IF ANY:</b> JHMC	June 15, 1993
<b>CHARTER, IF ANY:</b> NONE	<b>FISCAL YEAR END:</b> April 2, 2012
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> First Monday of April	<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 004-025-168
<b>ACTUAL DATE OF ANNUAL MEETING:</b> April 10, 2012	<b>URL ADDRESS:</b> www.jhmc.com.ph
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> John Hay Special Tourism Economic Zone, Camp John Hay, Baguio City	<b>E-MAIL ADDRESS:</b> mgmt@jhmc.com.ph
<b>COMPLETE BUSINESS ADDRESS:</b> John Hay Special Tourism Economic Zone, Camp John Hay, Baguio City	<b>FAX NUMBER:</b> (074) 4445823
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> Commission on Audit	<b>ATTACHED AGENCY (if applicable):</b> TELEPHONE NUMBER(S): (074) 4445823, 4448980 (074) 4448981, 4245824 (074) 4235402, 4235403
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> To develop, manage, own, lease, sub-lease, and operate restaurants, cafes, bars, golf courses, picnic groves, hotels, pavillions, gym, tennis courts and establishments and facilities of all kinds for educaational, recreational, tourism, commercial, amusement, health and other purposes; to maintain and generally operate roads, water pumphouses, powerplants and other utilities in support of or in connection with the foregoing purposes and generally to carry out all activities necessary to convert, develop, and maintain the facilities and properties within and around Camp John Hay for tourism, commercial, industrial, residential, nature reserve and human resources development center.	<b>GEOGRAPHICAL CODE:</b> 2600

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
Bases Conversion and Development Authority	BCDA Corporate Center, 2/F Bonifacio Technology Center, 31st St., Crescent Park West, Bonifacio Global City, Taguig City, 1634 Philippines
SUBSIDIARY/AFFILIATE	ADDRESS
NONE	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

### CAPITAL STRUCTURE

**AUTHORIZED CAPITAL STOCK, if applicable**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
		1,200,000	100.00	120,000,000.00
	-----	-----	-----	-----
	-----	-----	-----	-----
<b>TOTAL</b>		<b>1,200,000</b>	<b>TOTAL P</b>	<b>120,000,000.00</b>

**SUBSCRIBED CAPITAL, if applicable**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	10		1,200,000		100.00	120,000,000.00	
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>			<b>1,200,000</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>120,000,000.00</b>	

**PAID-UP CAPITAL, if applicable**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	9		1,200,000	100	120,000,000.00	
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
<b>TOTAL</b>			<b>1,200,000</b>	<b>TOTAL P</b>	<b>120,000,000.00</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GOVERNMENT CORPORATION INFORMATION SHEET**

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

**DIRECTORS / OFFICERS**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. Silvestre C. Afable Jr. Woodsgate Square, Camp 7, Kennon Road, Baguio City	Y	C	Y	Chairman	Audit & Good Gov/M; Bus Dev't./M; Security/M	144-089-673		
2. Jamie Eloise M. Agbayani #48 Mangyan Road, La Vista, Quezon City	Y	M	Y	President CEO	19 Conditionalities/M; Bus Dev't./M; Fin/M; Org Dev't./C	107-954-766		
3. Catherine Mary R. Biazon #419 Taal Street, Ayala Alabang, Muntinlupa City	Y	M	Y	N/A	Bus Dev't./C; Fin/M; Org Dev't./M	211-864-910		
4. Arnel Paciano D. Casanova #43 Kennedy St., North Greenhills, San Juan City, Metro Manila	Y	M	Y	N/A	CJHDevCo/M	178-352-892		
5. James M. Guanso Jr. Ambabag, Guinaoang, Mankayan, Benguet	Y	M	Y	N/A	19 Conditionalities/M; Audit & Good Gov/M; Org Dev't./M; Security/C	148-735-773		
6. Ceasar G. Oracion #9 Pucay Village, Bakakeng Norte, Baguio City	Y	M	Y	Corporate Treasurer	19 Conditionalities/M; Bus Dev't./M; CJHDevCo/C; Fin/M	939-864-959		
7. Felicitio C. Payumo #125 Cambridge Circle, North Forbes Park, Makati	Y	M	Y	N/A	Bus Dev't./M; CJHDevCo/M	105-548-940		
8. Antonio H. Tengco #98 11th Street, Barangay Mariana, New Manila, Quezon City	Y	M	Y	N/A	CJHDevCo/M; Fin/C; Org Dev't./M	127-066-060		
9. Laurence B. Wacnang #25 Harrison Street, Don Antonio Royale, Old Balara, Quezon City	Y	M	Y	N/A	19 Conditionalities/M; Audit & Good Gov/M; Org Dev't./M; Security/M	145-469-662		
10. Leandro B. Yañgot Jr. #26 Bengao Road, Bakakeng Central, Baguio City	Y	M	Y	N/A	19 Conditionalities/C; Audit & Good Gov/M; CJHDevCo/M; Security/M	159-392-084		

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

BOARD COMMITTEES	FUNCTION	COMPOSITION
19 Conditionalities		<b>Chairman:</b> Leandro B. Yañgot Jr. <b>Members:</b> Jamie Eloise M. Agbayani, James M. Guanso Jr., Cesar G. Oracion, Laurence B. Wacnang
Audit and Good Governance	shall be tasked to perform internal control responsibilities over management and operations. It shall provide oversight functions over the corporation's internal and external auditors. It should ensure that the auditors act independently from each other and are given unrestricted access to all records, properties and personnel to enable them to perform their respective audit functions	<b>Members:</b> Silvestre C. Afable Jr., James M. Guanso Jr., Laurence B. Wacnang, Leandro B. Yañgot
Business Development	shall be tasked to establish programs that can sustain its long term viability and strength, and to periodically evaluate and monitor the implementation of such policies and strategies of business plans. It shall also evaluate business proposals. The committee shall keep the corporation abreast with industry developments and business trends in order to promote the corporation's competitiveness	<b>Chairman:</b> Catherine Mary R. Biazon <b>Members:</b> Silvestre C. Afable Jr., Jamie Eloise M. Agbayani, Cesar G. Oracion, Felicito C. Payumo
CJHDevCo Concerns		<b>Chairman:</b> Cesar G. Oracion <b>Members:</b> Arnel Paciano D. Casanova, Felicito C. Payumo, Antonio H. Tengco, Leandro B. Yañgot Jr.
Finance	shall be tasked to oversee funding resources and ensure adequacy of funds for corporate operations. It shall also evaluate and recommend the financial outlays for capital expenditures, investment of available funds, and ensure availability of funds for corporate projects and activities	<b>Chairman:</b> Antonio H. Tengco <b>Members:</b> Jamie Eloise M. Agbayani, Catherine Mary R. Biazon, Cesar G. Oracion
Organizational Development	shall be tasked to establish formal and transparent procedures for the development of policies on remuneration or determination of remuneration levels for individual directors and officers depending on the particular needs of the corporation. It shall periodically review and evaluate the table of organization and ensure that it is aligned with the mission and vision of the corporation. It shall also evaluate on a regular basis the needs for organizational growth and ensure that compensation packages are equitable and competitive to corporations in the same industry	<b>Chairman:</b> Jamie Eloise M. Agbayani <b>Members:</b> Catherine Mary R. Biazon, James M. Guanso Jr., Antonio H. Tengco, Laurence B. Wacnang
Security	shall be tasked to identify key risk areas to enable the corporation to anticipate and prepare for possible threats to its physical environment and operations. It shall establish and maintain an alternative dispute resolution system that can amicably settle conflicts between the corporation and third parties including regulatory authorities	<b>Chairman:</b> James M. Guanso Jr. <b>Members:</b> Silvestre C. Afable Jr. Laurence B. Wacnang, Leandro B. Yañgot Jr.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
N/A		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GOVERNMENT CORPORATION INFORMATION SHEET**

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

TOTAL NUMBER OF STOCKHOLDERS: 11

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php127,288,328.10

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. BCDA		1,199,992	100.00			
2. Silvestre C. Afable Jr.		1	100.00			
3. Jamie Eloise M. Agbayani		1	100.00			
4. Catherine Mary R. Biazon			100.00			
5. James M. Guanso Jr.		1	100.00			
6. Ceasar G. Oracion		1	100.00			
7. Antonio H. Tengco		1	100.00			
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>120,000,000</b>			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: John Hay Management Corporation

TOTAL NUMBER OF STOCKHOLDERS: 11

TOTAL ASSETS BASED ON LATEST AUDITED FS: Php127,288,328 10

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Laurence B. Wacnang		1	100.00			
	TOTAL					
9. Leandro B. Yañgot Jr.		1	100.00			
	TOTAL					
10.						
	TOTAL					
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					

TOTAL AMOUNT OF SUBSCRIBED CAPITAL 120,000,000

TOTAL AMOUNT OF PAID-UP CAPITAL

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: John Hay Management Corporation

TOTAL NUMBER OF STOCKHOLDERS: 11

TOTAL ASSETS BASED ON LATEST AUDITED FS: Php127,288,328.10

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			120,000,000			
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: John Hay Management Corporation - a subsidiary of Bases Conversion and Development Authority (BCDA)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, IF APPLICABLE)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A			
3. TREASURY SHARES	N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH			
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) 2,711,758.30	TOTAL NO. OF OFFICERS 23	TOTAL NO. OF RANK & FILE EMPLOYEES 23	TOTAL MANPOWER COMPLEMENT 46

NOTE: USE ADDITIONAL SHEET IF NECESSARY

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

SCHEDULE OF CAPITAL EXPENDITURE						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		
		Loan	Grant	Project	Tax	Bank loans
N/A						
	Other Source	Total Local Component	Total Cost	Status		

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: John Hay Management Corporation

## INCOME STATEMENT

For the year : 2011

	Amount
<b>INCOME</b>	
Business and Service Income	4,277,943.13
Gains and Premiums	
Others	98,329.53
<b>Total Income</b>	<b>4,376,272.66</b>
Less: Share of National Government	-
<b>Income After Share of National Government</b>	<b>4,376,272.66</b>
<b>EXPENSES</b>	
Business Expenses	
Personal Services	(19,962,728.76)
Maintenance and Other Operating Expenses	(33,648,964.78)
Financial Expenses	(2,114)
Others	253,476.50
<b>Total Expenses</b>	<b>(53,360,331.04)</b>
<b>Net Income (Loss) Before Subsidy</b>	<b>(48,984,058.38)</b>
Subsidy Income	45,565,223.70
<b>Net Income (Loss) Before Tax</b>	<b>(3,418,834.68)</b>
Income Tax Expense	(87,525.45)
<b>Net Income (Loss) After Tax</b>	<b>(3,506,360.13)</b>

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: John Hay Management Corporation

## CASH FLOW STATEMENT

For the year : 2011

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	80,240,345.35
Cash Outflows	<u>(82,687,563.28)</u>
Net Cash Provided By (Used in) Operating Activities	(2,447,217.93)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>	
Cash Inflows	100,094.00
Cash Outflows	<u>0.00</u>
Net Cash Provided By (Used In) Investing Activities	100,094.00
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
Cash Inflows	0.00
Cash Outflows	0.00
Net Cash Provided By (Used In) Financing Activities	0.00
Net Increase (Decrease) in Cash and Cash Equivalents	(2,347,123.93)
Effects of Exchange Rate Changes on Cash and Cash Equivalents	6,949.97
	32,767,595.76
Cash and Cash Equivalents, Beginning of Period	
	30,427,421.80

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: John Hay Management Corporation

For the year: 2011

## CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
				Issue	Maturity
I. Cash on Hand	64,432.15				
II. Cash in Banks	30,362,989.65				
III. Net Deposits with BTr	-				
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)	-				
V. Special Series Placements with BTr (Identify those under trust agreements)	-				
VI. Investments in Other Securities					
VII. Others	132,000.00				

## GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation  
 BALANCE SHEET (For the year: 2011 )

ASSETS		Amount
<b>Current Assets</b>		
Cash & Cash Equivalents		30,427,421.80
Short-Term Investments		
Receivables (net)		7,590,657.31
Inventories		7,606,038.69
Prepayments and Deferred Charges		104,934.33
Gross International Reserves		-
Others		594,203.40
<b>Total Current Assets</b>		46,323,255.53
<b>Non-Current Assets</b>		
Long -term Receivables (net)		21,354,258.51
Long-term Investments (net)		132,000.00
Property, Plan & Equipment (net)		48,195,564.78
Investment Property		-
Intranhible Assets		-
Others		11,283,249.28
<b>Total Non-Current Assets</b>		80,965,072.57
	<b>TOTAL ASSETS</b>	127,288,328.10
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
<b>Current Liabilities</b>		
Trade and Non-Trade Payables		15,552,971.59
Current Portion of Long-term Debt		
Deposit Liabilities		232,054.02
Currency in Circulation		
Securities sold under agreements to repurchase		
Current Liabilities of Water Districts		
Others		14,414,631.16
<b>Total Current Liabilities</b>		30,199,656.77
<b>Non-Current Liabilities</b>		
Deposit Payables		
Bills Payable		
Bonds Payable		
Notes Payable		
Mortgage Payable		
Loans and Advances Payable		
Accrued Retirement Benefits		
Deferred Credits		1,108,308.22
Non-Current Liabilities of Water Districts		
Others		3,737,355.92
<b>Non-Current Liabilities</b>		4,845,664.14
	<b>TOTAL LIABILITIES</b>	35,045,320.91
<b>EQUITY</b>		
Government Equity		
Capital Stock		120,000,000.00
Restricted Capital		254,065,366.54
Retained Earnings		(281,822,359.35)
Others		-
<b>TOTAL EQUITY</b>		92,243,007.19
<b>TOTAL LIABILITIES AND EQUITY</b>		127,288,328.10

# GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: John Hay Management Corporation

<b>NET OPERATING INCOME</b>	<b>Amount</b>
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	-
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	-
Foreign Exchange gains	6,949.97
Gain on sale of Investment	-
Interest and penalties	146,432.53
interest on investments and deposits	
Lease income (office space)	
Lease income from acquired assets	
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	-
Reinsurance claims -- ECI	-
Reinsurance premium -- Trust liabilities	-
Sale of transportation of equipment	-
Sale of unserviceable equipment	100,094.00
Add: (other Receipts)	
Total:	<b>253,476.50</b>
TOTAL:	<b>253,476.50</b>

# GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: John Hay Management Corporation

**CHART OF ACCOUNTS**

For the year : 2011

Net Operating Income	
Sale of Acquired Assets	
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	
Capital Expenditures	
Dividend Payments	-
<i>CASH SURPLUS/DEFICIT</i>	
<i>Operating Receipts</i>	
Sale of goods/services	3,079,691.55
<i>Income from commitment and gtee fee</i>	-
<i>Filing, processing &amp; amendment fees</i>	1,296,581.11
<i>Interest Income -- Direct lending</i>	-
<i>Insurance Premium</i>	-
<i>Fund Arrangement Fees</i>	-
Add: (Other receipts)	
<b>TOTAL:</b>	
Current Subsidies:	45,565,223.70
Other receipts: (Schedule 1A)	
<b>Total Receipts:</b>	<b>49,941,496.36</b>
Less:	
Interest and Financial Charges	
Final Withholding Tax	
Prior period expenses	
Other current expenditures	<b>(53,613,807.54)</b>
<b>Total:</b>	<b>(3,418,834.68)</b>

